



CSE: **RKL**

BE

CORPORATE PRESENTATION

NOVEMBER 2024

BERYLLIUM

Beryllium is a lightweight metallic element used in a wide variety of specialty and industrial applications. As a function of its unique chemical and physical properties, such as a high stiffness-to-weight ratio, resistance to temperature extremes, and high thermal conductivity, beryllium cannot be easily replaced by substitute materials in applications where combinations of these properties make it the material of choice.



30%

Lighter than aluminum



50%

Stiffer than steel

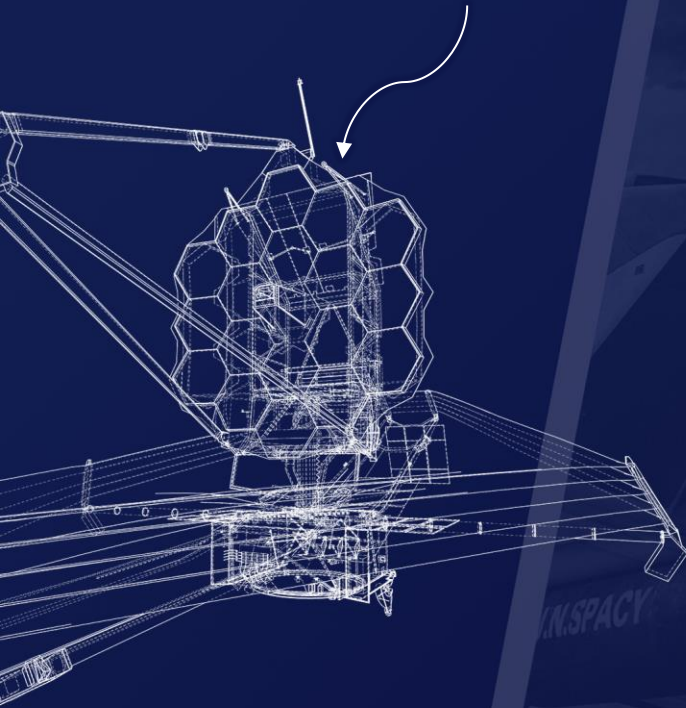


5x

The heat capacity
of copper



The ground-breaking James Webb Space Telescope contains 18 hexagonal mirrors made from beryllium.



LIGHTWEIGHT APPLICATION, HEAVY IMPACT

Beryllium is a lightweight, super-strong mineral that is playing a pivotal role in some of the most advanced technologies shaping the future.



DEFENSE

Beryllium's lightweight properties and thermal stability make it irreplaceable for modern & future defense technology.



AI & DATA CENTERS

Beryllium's high thermal conductivity makes it ideal for dissipating heat in dense, high-performance environments.



AUTOMOTIVE TECHNOLOGIES

Beryllium alloys are crucial in automotive and EV applications for lightweight structural components and electrical connectors.



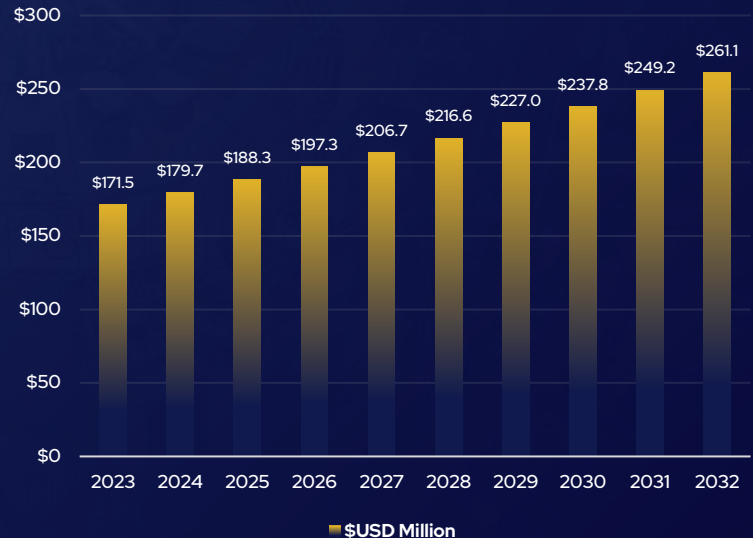
ADVANCED ENERGY

Beryllium's ability to reflect and moderate neutrons makes it essential in Small Modular Reactors and fusion energy systems.

POWERING TOMORROW'S TECHNOLOGY

The global beryllium market is experiencing steady growth and is projected to continue expanding through 2032, driven by increasing industrial applications across multiple sectors. This growth trajectory is supported by technological advancements, expanding manufacturing capabilities, and rising demand across various regions including North America, Asia-Pacific, Europe, Latin America, and the Middle East and Africa.

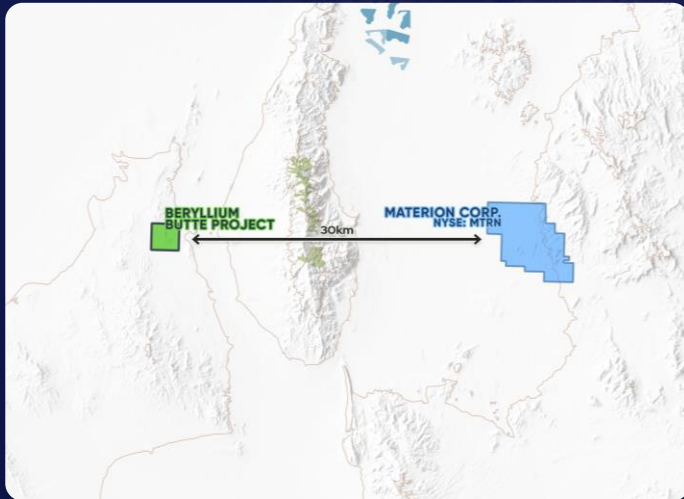
The global beryllium market is forecasted to grow at a CAGR of 4.78%*



BERYLLIUM BUTTE PROJECT

PROJECT OVERVIEW

Rockland's permitted, drill-ready Beryllium Butte project is located in Juab County, Utah, 185 km south-west of Salt Lake City. The project is prospective for beryllium mineralization and **located only 30km west of Materion Corp.'s currently producing Spor Mountain Mine.**



BERYLLIUM BUTTE 



BERYLLIUM BUTTE PROJECT

SPOR MOUNTAIN MINE*

The Spor Mountain Mine in Utah is the largest beryllium producer in the world, accounting for approximately **65-75% of the world's beryllium production**. The deposit has been mined since 1969 and is one of only three major beryllium deposits in the world that are economically viable. Beryllium mined from the Materion's open-pit operations occurs as the mineral bertrandite, which is also found on the Beryllium Butte project.

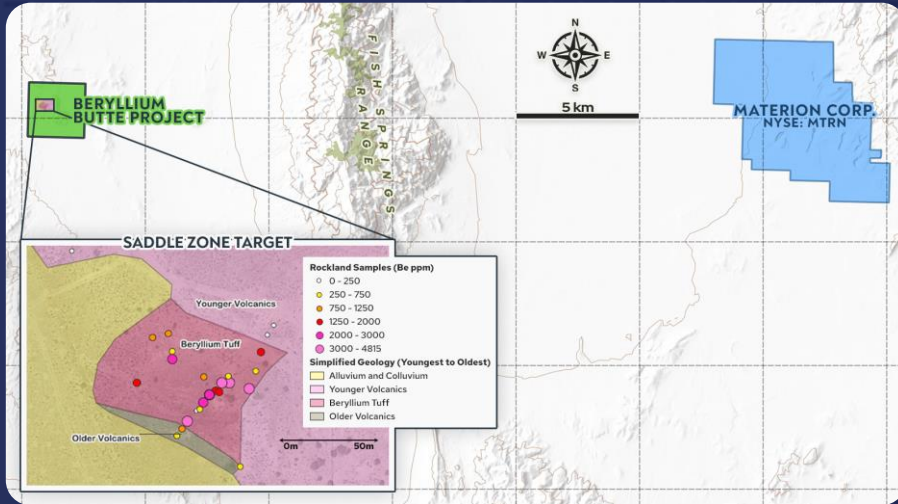
Bertrandite is the most important commercial beryllium mineral, found in over 75% of beryllium mining operations and extracted from ores containing 0.3-1.5% beryllium.



Company	Project	Be Type	Project Stage	Market Cap (Oct 2024)
Materion Corp.	Spor Mountain Mine	Bertrandite	Resource / Production	\$2.1B USD
Rockland Resources	Beryllium Butte	Bertrandite	Exploration	\$2.5M CAD

Sample of large layered nodule from the Materion roadside pit showing fluorite, opal, and bertrandite mineralization.

BERYLLIUM BUTTE PROJECT



SADDLE ZONE TARGET

The Saddle Zone Target is interpreted to have strong similarities with the Miocene Spor Mountain Formation that hosts **beryllium deposits currently in production at the Spor Mountain Mine.**

An initial grab sampling program returned significant beryllium concentrations with assays of 4,810 ppm Be, 4,290 ppm Be, and 1,790 ppm Be. Follow-up channel sampling returned **25.5m averaging 1,142 ppm Be, with a higher-grade portion returning 2,423 ppm Be over 6.13m.**

PROJECT ACQUISITION



Grab Sampling

Three of ten grab samples returned significant beryllium concentrations with assays of up to **4,810 ppm Be**.



Channel Sampling

Follow-up sampling returned continuous chip samples over **25.5m** averaging **1,142 ppm Be**, with a higher-grade portion returning **2,423 ppm Be over 6.13m**.



Maiden Drilling

Proposed drilling would focus on targets generated within the Saddle Zone target to **determine the size and tonnage of the mineralized zone at depth and along strike**.



Resource Estimation

Data compilation from all previous programs would be used to begin definition of the mineral resource envelope and guide future exploration programs.

LOOKING FORWARD

COMPLETED

ADDITIONAL PROPERTIES

Rockland also holds 100% interested in two additional properties in Canada. Both properties are located in active exploration districts and have year-round access with excellent nearby infrastructure.

COLE GOLD MINES

RED LAKE DISTRICT, ONTARIO

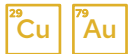
Approx. 1,438 hectares located in the prolific Red Lake Mining District & adjoining West Red Lake Gold Mines Ltd.



WAPISTAN

JAMES BAY, QUEBEC

Large land package prospective for orogenic gold and copper porphyry mineralization



MANAGEMENT & DIRECTORS

MIKE ENGLAND **CEO & DIRECTOR**

- Involved in the public markets for over 40 years in various roles
- Served in many upper management roles for numerous companies
- Directly responsible for raising over \$100M CAD for mineral exploration

WILL RASCAN **PRESIDENT & DIRECTOR**

- 30 years' experience in the investment brokerage / capital markets industry
- During his tenure as President & CEO of Liberty Leaf Holdings, successfully grew the company to a \$100M CAD market cap

LEON HO, CPA **CFO**

- Chartered professional accountant working at Cross Davis & Company
- Provides accounting services to publicly listed entities in the mining sector
- Works directly with mining chief executive officers and directors

CHARLES DESJARDINS **DIRECTOR**

- Over 30 years' experience in finance and public company management
- Served in varying capacities of mineral exploration & technology companies
- Has been very active in the Red Lake Mining District since 2006

TOM MCCANDLESS P.GeO **DIRECTOR**

- 40+ years' experience in mineral discovery and development
- Has consulted for grassroots exploration through to operating mines
- Adjunct Professor at the University of Alberta and University of Arizona

TECHNICAL ADVISORS

ROBERT WEICKER

- Over 30 years' experience in the mineral exploration and mining industries
- Has worked for both major and junior mining companies in various aspects
- Involved in the development of the largest gold mine in Canada

JAY SUJIR

- Mining and securities lawyer for over 30 years, based in Vancouver
- Currently a partner at the firm Farris LLP
- Director of several publicly traded natural resource companies

MACKENZIE (MAC) WATSON B.Sc., P.Eng

- Over 50 years' experience in various aspects of the mining industry
- Has served as CEO of numerous companies that went on to be acquired
- Inducted into the Canadian Mining Hall of Fame in 2015

GARRY CLARK

- Over 30 years of consulting experience for the mining industry
- Experience in managing large scale exploration and development programs
- Executive Director of the Ontario Prospectors Association

DR. MARCUS BURSIK Ph.D., MS

- Over 30 years' experience in the mineral exploration industry
- Worked as a consultant and on boards for numerous projects in the mineral exploration, public utilities, defense and aerospace industries

LINDSAY BOTTOMER P.Geo

- Over 45 years' experience in international exploration and development
- Former officer or director of more than 20 public companies
- Helped develop the Blackwater gold deposit prior to its sale for ~\$500M

CAPITALIZATION

SHARES OUTSTANDING

73,897,787

WARRANTS

22,475,000

OPTIONS

7,300,000

WARRANTS

EXPIRY	AMOUNT	PRICE
Dec 8, 2024	15,005,000	\$0.10
Apr 27, 2025	5,220,000	\$0.20
Mar 21, 2026	2,250,000	\$0.05

OPTIONS

EXPIRY	AMOUNT	PRICE
Aug 4, 2025	650,000	\$0.20
Oct 4, 2025	1,200,000	\$0.12
Mar 30, 2025	50,000	\$0.07
Aug 10, 2026	2,600,000	\$0.07
Oct 17, 2026	200,000	\$0.07
Mar 14, 2027	2,000,000	\$0.05
Sep 4, 2027	600,000	\$0.05



**ROCKLAND
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